

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 15, 2001

REGISTRATION NO.: 24005 BOOK: 85 PAGE: 271  
BONDS ISSUED BY: Bakersfield R-IV School District  
AMOUNT OF ISSUE: \$185,000.00 COUNTY: of Ozark  
DATE OF ISSUE: May 17, 2001 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Construction, equipping, furnishing and betterment of school facilities, including, the general renovation of the high school for energy efficiency improvements such as window replacement, upgrading of heating, ventilation, and air conditioning systems and other improvements; the construction, equipping, and furnishing of additional classrooms, expansion of the library/media center; to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 10,000.00	03/01/2003 *
	10,000.00	03/01/2004 *
	10,000.00	03/01/2005 *
	10,000.00	03/01/2006 *
	10,000.00	03/01/2007 *
	10,000.00	03/01/2008 *
	10,000.00	03/01/2009 *
	10,000.00	03/01/2010 *
	10,000.00	03/01/2011 *
	10,000.00	03/01/2012 *
4.650%	100,000.00	03/01/2012
	10,000.00	03/01/2014 *
	10,000.00	03/01/2015 *
	10,000.00	03/01/2016 *
	10,000.00	03/01/2017 *
	10,000.00	03/01/2018 *
	10,000.00	03/01/2019 *
	10,000.00	03/01/2020 *
	15,000.00	03/01/2021 *
5.200%	85,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2006 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$180,375.00  
INTEREST RATE: 5.3221%  
ASSESSED VALUATION: \$7,825,431  
INDEBTEDNESS: (Including this issue) \$385,000  
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001  
DATE OF ELECTION: April 3, 2001  
ELECTION RESULTS: Yes...206; No...36  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable